

LOUISIANA LEGISLATURE
Income Disclosure Form
Calendar Year 2003
(Pursuant to R.S. 42:1114.1)

NAME: Adley, Robert

2004-547

Legislative District:
Senate District No. 36

INSTRUCTIONS

1. If you do not have income to report, complete items 1 and 2(a) and (b) or 3(a) and (b), and sign below.
2. Complete 2(a) and (b) or 3(a) and (b) whether or not income is reported.
3. If you have income to report, complete this form with respect to income received during the previous calendar year.
Income exceeding \$250.00 received by a member, a member's spouse, or a business enterprise in which the member or the member's spouse owns at least 10% must be reported if received from any of the following:
A. Income received directly from the state, or local political subdivisions of the state.
Complete items 2(a) and (b) or 3(a) and (b) and Attachment A to report income received directly from the state or local political subdivisions of the state, and sign below.
Income from service in the legislature, salary from full time employment of a member's spouse, salary of a member's spouse when such spouse is an elected official, and benefits from a statewide public retirement system are excluded and should not be reported.
B. Income received for services performed for or in connection with a gaming interest.
Complete items 2(a) and (b) or 3(a) and (b) and Attachment B to report income which was received for services performed for or in connection with a gaming interest, and sign below.
4. This form must be signed by the legislator and filed with the Secretary or Clerk by July 1.
5. Transmit original either to:
Louisiana Senate OR Louisiana House of Representatives
Office of the Secretary Office of the Clerk
P. O. Box 44183 P. O. Box 44281
Baton Rouge, LA 70804 Baton Rouge, LA 70804

1. ☐ Neither I, my spouse, nor any business enterprise in which I or my spouse have a 10% interest or greater has received income in excess of \$250.00 from the state of Louisiana or any local governmental entity or political subdivision thereof, or from services performed for or in connection with a gaming interest.
(Complete items 2(a) and (b) or 3(a) and (b) and sign below)
 2. ☐ (a) I certify that I have filed my federal income tax return for the previous year.
☐ (b) I certify that I have filed my state income tax return for the previous year.
- OR
3. ☒ (a) I certify that I have filed for an extension of my federal income tax return for the previous year.
☒ (b) I certify that I have filed for an extension of my state income tax return for the previous year.

SIGNATURE: Robert Adley

DATE: 6-29-04

PREPARED BY:
Glenn Koepp, Secretary of the Senate
and
Alfred W. Spear, Clerk of the House

148 MAY 2-2004

FOR OFFICE USE ONLY

Received by: G. Koepp

Date: 6-29-04

RECEIVED
JUN 29 2004

2040000

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

Income received from Medicaid funds may be disclosed by indicating hereon the information relative to ownership, financial interest and income derived therefrom, and may be accessed through files on record with the Department of Health and Hospitals, Bureau of Health Standards.

If additional space is necessary, make copies of this attachment.

- ☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) thereof, as follows:

(1) RECEIVED FROM:

LA. MUNICIPAL NATURAL GAS PURCHASING & DISTRIBUTION AUTHORITY \$246,061.35
(Name of state agency, department, or political subdivision) Income Received

(2) RECEIVED BY:

PELICAN GAS MANAGEMENT, INC.
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

- (3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☐ Self (or asset of community property regime).
☐ Spouse (separate property).
☒ Jointly, with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
☐ (b) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (c) a provider agreement with DHH under state medical assistance program.
☐ (d) a foster parent or child care provider agreement with DSS.
☐ (e) a contract or subcontract entered into prior to my initial election and not renewed.
☐ (f) a contract or subcontract entered into prior to July 1, 1995 and not renewed.
☐ (g) employment in a professional educational capacity in any elementary or secondary school or other educational institution.
☐ (h) a sale of immovable property pursuant to an expropriation.
☐ (i) employment as a physician with the state or the charity hospitals of the state.
☐ (j) contract with a political subdivision as defined in, Art. VI, §44(2).

☒ (K) OTHER - SEE ATTACHED LETTER PAGE 3 OF 3 PAGES

ATTACHMENT B

Income Received For Services Performed For Or In Connection With A Gaming Interest

Each gaming interest from which income has been received should be listed separately. Also, income which may be received from the same or different gaming interests, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

- ☐ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income which is directly or indirectly related to services performed for or in connection with a gaming interest.

(1) RECEIVED FROM:

_____	_____
(Name of gaming interest)	Income Received

(2) RECEIVED BY:

(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

- (3)** If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one

- _____ Self (or asset of community property regime)
_____ Spouse (separate property)
_____ Jointly, with spouse

ROBERT ADLEY
STATE SENATOR
DISTRICT 36
716 Main Street
Minden, LA 71055
(318) 371-2420
(800) 878-8005
Fax: (318) 371-3298
adleyr@legis.state.la.us



SENATE
STATE OF LOUISIANA

COMMITTEES
Revenue and Fiscal Affairs
Vice Chairman
Environmental Quality
Vice Chairman
Transportation, Highways
and Public Works

June 29, 2004

Mr. Gray Sexton
Ethics Administrator
Louisiana Board of Ethics
2415 Quail Drive, 3rd Floor
Baton Rouge, LA 70808

Re: **Income Disclosure Form**
Calendar Year 2003

Dear Mr. Sexton:

The Income Disclosure Form for 2003 requires that I check a circumstance that resulted in compensation to me by the state or local government. I do not receive any funds from the state of Louisiana or from local government. Hence, there is not a circumstance listed on the form that requires me to complete the form. However in an abundance of caution, I am enclosing an Income Disclosure Form for 2003 along with the following explanation.

Under Louisiana law, my spouse and/or I, or any business enterprise that we own at least 10% of, must report any and all income exceeding \$250 during the immediately preceding calendar year received from the state or any political subdivision as defined in Article VI of the Constitution. A political subdivision is defined in Article VI §44(2) to be "a parish, municipality, and any other unit of local government, including a school board and a special district, authorized by law to perform governmental function."

My company, Pelican Gas Management, Inc. has an Agency contract with the Louisiana Municipal Natural Gas Purchasing and Distribution Authority (LMGA) that manages natural gas supplies for municipalities and gas utility districts. The contract was awarded via an RFP in 1993 and has been renewed twice while I was not holding public office. The contract is not with the state of Louisiana nor is it a contract with a political subdivision as defined in Article VI §44(2).

Yours truly,

A handwritten signature in black ink, appearing to read "Robert Adley".

Robert Adley
Senate District 36

Cc: Secretary Glenn Koepp
Louisiana Senate

File